

Code **GEX**
Company name Viet Nam Electrical Equipment Joint Stock Corporation
Date 02/05/2021
Subject BOD resolution on planning stock offering to raise capital

Contents:

The Board resolution dated February 05, 2021, the BOD of Viet Nam Electrical Equipment Joint Stock Corporation approved the following issues:

1. Approving to implement the plan to offer shares to existing shareholders to raise its charter capital according to the plan approved by the General Meeting of Shareholders dated September 29, 2020.

After the ending of stock offering, GELEX implements the procedures to register to deposit at the Vietnam Securities Depository (VSD) and to list on the Hochiminh Stock Exchange (HOSE) for new shares.

2. Approving the selection of VIX Securities Joint Stock Company (VIX) as the consulting firm for stock offering.
3. Approving the plan for the proceeds from the offering:

No.	Content	Amount (VND)
1	To carry out the projects	2,300,000,000,000
2	To supplement business capital	1,215,356,800,000
	Total	3,515,356,800,000

4. Approving the dossier of registration for stock offering to existing shareholders to raise its charter capital, including:
 - Application for public offering;
 - Prospectus;
 - Articles of Association;
 - Resolution of the General Meeting of Shareholders approved the plan for public offering and capital use from the offering;
 - Audited separate and consolidated financial statements in 2018, 2019 and separate and consolidated financial statements in Quarter 4/2020;
 - Business license;
 - the Board resolution approved to implement the offering plan;

- The confirmation of the bank regarding the opening of blocked account;
- Stock offering registration documents consulting contract with securities company;
- Other related documents.